

SILICON CATALYST ANGELS – JAN. 13, 2020

Agenda

- 5:30 to 6:15pm - Networking with Food and Beverages
- 6:15 to 6:30pm – Intro and Angel Group update
- 6:30 to 7:15pm – Invited Speaker, Tim Kelly, “QSBS”
- 7:15 to 7:30pm - Break
- 7:30 to 8:30 – Silicon Catalyst Portfolio Companies:

Trameto

Espre

Mentium



Special thanks to our event sponsor



www.siliconcatalystangels.com



Fostering and Nurturing Innovation for Emerging Semiconductor Companies

Silicon Catalyst Angels was spawned from Silicon Catalyst, the world's only incubator focused exclusively on accelerating solutions in silicon.

What makes Silicon Catalyst Angels unique is not only our visibility into an exclusive deal flow pipeline, but our membership is comprised of seasoned semiconductor veterans who bring with them a wealth of industry knowledge and experience, along with their ability to invest.



SILICON CATALYST ANGELS

2019

- July: Launch event
3 Companies pitching:
Owl, Seamless & Xceler
- August: Due Diligence for Owl
- Sept Funding event: Owl.AI
- Oct Meeting: CFIUS / O'Melvney
EcoCircuits, Eridan Communications
- Nov/Dec: Due Diligence for Eridan
- Dec Funding event: Eridan Communications



Board Members



2020

- Jan: "QSBS" presentation & Espre, Mentium, Trameto
- April: *Next meeting scheduled for 4/20/20*

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MEMBERSHIP INFORMATION

- ***You need to be an Accredited Investor:***

- **Application fee** **\$1,000.**
- **Annual membership** **\$1,000.**

- **Member responsibilities:**

- 1. Commit to investing a total annual minimum in the amount of \$15,000.**
- 2. Sign the Membership Agreement**
- 3. Abide by the Conflict of Interest and Code of Conduct rules**
- 4. For each investment you choose to make, there is a minimum of \$5,000.**



DEAL SOURCING

- Sourced from the Silicon Catalyst Portfolio
- The CEOs of each of the **“Qualified”** Silicon Catalyst Portfolio Companies will be offered the opportunity to present to our Angel group
- **“Qualified”** means companies that have been in the Silicon Catalyst Incubator for a minimum of 6 months

PROSEEDER: MEMBER ACCESS TO DEAL INFO



Our Silicon Catalyst Angels group will begin using ProSeeder, www.proseeder.com

- SaaS package that allows us to organize and manage our investments.
- ProSeeder supports accessing pitch decks, company background information, and due diligence documents very easily. It is a platform that many angel investment groups use, so some of you might already be familiar with the tool.
- It is also being used by Silicon Catalyst, as a means of gathering information from the companies that have applied to the Incubator.

INVITED PRESENTATION



Qualified Small Business Stock (QSBS)

•A qualified small business stock (QSBS) is the stock - or shares - of a qualified small business (QSB), as defined by the Internal Revenue Code. If you own QSBS you may be eligible to eliminate tax on all or a large portion of your gain when you sell.

Presentation by Tim Kelly is a serial entrepreneur and CFO of Kelly Ventures, a private investment company founded in 1984.

•*Over the past 35 years, Tim has worked in most aspects of the computer and information industry, including general management, product development, sales, and manufacturing.*

•*He serves as the CFO for various Angel investment groups in the San Francisco Bay Area including Silicon Catalyst Angels, Sand Hill Angels and NBK Innovation (The Band of Angels) as well as tax advisory for several venture backed start-ups.*

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Presentations by Silicon Catalyst Companies
•7:30 to 8:30 Trameto, Espre, Mentium

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Thank you for attending our meeting !